

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 April 2017						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Central China Real Estate Limited (0832) 4 May 2017						
I. Movements in Authorised Share Capit	al					
1. Ordinary Shares						
(1) Stock code : 0832 Descrip	otion:	Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00			
(2) Stock code :Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month	Balance at close of the month					

Stock code :	Descr	iption:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	res			
Stock code:	Descri	iption:		
Stock code:				
Stock code:		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred		No. of other	Par value (State	Authorised share capital
		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1) (2)		shares	shares
Balance at close of preceding month	2,442,270,760	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	2,442,270,760	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	issuer)		No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which
including EGM					the month pursuant	may be issued
approval date		Movement dur	ing the month		thereto	pursuant thereto
(dd/mm/yyyy) and -		1710 remem dui	mg me monui			as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
(adopted on						
14/05/2008)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	29,117,720
(Note 1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						
(14016-1)		Т	Total A. (Ordin	nary shares)	Nil	
		,		ence shares)	N/A	
			,	Other class)	N/A	
			(
Total funds raised dur	ing the month	Nil				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	, arae	monu	monun	monun		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			- - -			
(if applicable)						
(dd/mm/yyyy) 2.)	_			
	·					_
(/ /) Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3.						
	•					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u>_</u>			
4.						
	-					
		_	. ———	_	-, -	_
Stock code (if listed)			_			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
	`	,	- -	1		
		Total		ary shares)_ nce shares)	N/A N/A	
				ther class)	N/A N/A	
			(3	/	-	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer No. of new shares issued of issuer which during the may be issued month pursuant thereto Currency of Amount at close Converted Amount at pursuant as at close of the close of the month amount of preceding during the thereto Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares)_ (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	-
		-

shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as a	Ot	her Movements i	n Issued Share Capital					
Class of shares issuable		Type of Issue					issuer issued during the month pursuant	pursuant thereto as at close of the
1. Rights issue		1) po el lesas		Cl. C.1 : 11				
At price : currency date : (dd/mm/yyyy)								
Class of shares issuable	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable Class of shares iss				EGM approval date:	(/ /)		
Class of shares issuable Nil Nil				(dd/mm/yyyy)			Nil	Nil
Class of shares issuable								
Class of shares issuable								
Class of shares issuable Nil Nil Nil	2.	Open offer			(/ /)		
Class of shares issuable					(/ /)		
State State Currency Issue and allotment (/ /)				(Nil	Nil
(Note 1) 1				Class of shares issuable				
Class of shares issuable								
Class of shares issuable	3.	Placing	At price:	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment					(/ /)		
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(dd/mm/yyyy)			Nil	Nil
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
Nil Nil					(/ /)		
				(dd/IIIII/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
	Sain divided Admir State	(Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend At price: State currency	date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					NII	NII
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
					NII	NII
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII) yyyyy			Nil	Nil
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue		is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable				
		(Note 1)	_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))			
		EGM approval date: (/ /)			
		(dd/mm/yyyy)		Nil	Nil	
		Class of shares issuable(Note 1)	_			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))			
		EGM approval date: (/ / (dd/mm/yyyy))	Nil	Nil	
		Total E. (Ordinary sh (Preference sh (Other c	ares)	N/A		
	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to F):	(1)	1	Nil	
	the increase (decrease) in ordinary shares during the	e month (i.e. Total of A to E).	(2)		N/A	
Te	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	\ /		N/A	
T	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Kwok Pak Shing	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet