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建業地產股份有限公司*

Central China Real Estate Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0832)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of the Company dated 22 January 2013 in relation to the issuance of US\$200 million 8.0% senior notes due 2020 (the “Announcement”). Unless otherwise defined in this announcement, terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby clarifies that, due to an inadvertent typographical error, the outstanding principal amount of the convertible bonds after the partial redemption in November 2012 is HK\$687,000,000, instead of HK\$867,000,000 as stated in the definition of “2009 Convertible Bonds with Warrants” on page 7 of the Announcement.

This announcement is published for clarification purposes only.

By order of the Board
Central China Real Estate Limited
Wu Po Sum
Chairman

Hong Kong, 22 January 2013

* *For identification purposes only*

As at the date of this announcement, the Board of Directors of the Company comprises nine Directors of which Mr. Wu Po Sum and Ms. Yan Yingchun are executive Directors, Mr. Lim Ming Yan (alternate director: Mr. Lucas Ignatius Loh Jen Yuh), Mr. Leow Juan Thong Jason, Mr. Hu Yongmin and Ms. Wallis Wu are non-executive Directors, Mr. Cheung Shek Lun, Mr. Wang Shi and Mr. Xin Luo Lin are independent non-executive Directors.