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建業地產股份有限公司 *

Central China Real Estate Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0832)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO DISCLOSEABLE TRANSACTION**

Reference is made to the announcement made by Central China Real Estate Limited (the “**Company**”) dated 17 October 2012 (the “**Announcement**”) in relation to the Capital Increase Agreement entered into among the Company, Bridge Trust and CCRE Coal Chemical of even date. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board wishes to clarify that the gross floor area of the Zhengzhou Land as stated under the section headed “Reasons for and Benefit of Entering into the Capital Increase Agreement” in the Announcement should be approximately 250,179 square metres instead of approximately 603,000 square metres.

By Order of the Board
Central China Real Estate Limited
Wu Po Sum
Chairman

Hong Kong, 17 October 2012

As at the date of this announcement, the Board comprised nine Directors, of which Mr. Wu Po Sum and Ms. Yan Yingchun are executive Directors, Mr. Lim Ming Yan (alternate director: Mr. Lucas Ignatius Loh Jen Yuh), Mr. Leow Juan Thong Jason, Mr. Hu Yongmin and Ms. Wu Wallis (alias Li Hua) are non-executive Directors, Mr. Cheung Shek Lun, Mr. Wang Shi and Mr. Xin Luo Lin are independent non-executive Directors.

* *For identification purposes only*