

This information pack is in draft form. The information contained herein is incomplete and is subject to change. This information pack must be read in conjunction with the section headed "Warning" on the cover of this information pack.

SHARE CAPITAL

Our Company's share capital structure is as follows:

	HK\$
Authorized share capital:	
10,000,000,000 Shares	1,000,000,000
 Issued and to be issued, fully paid or credited as fully paid:	
1,500,000,000 Shares in issue at the date of this document	150,000,000

RANKING

The Offer Shares will rank *pari passu* in all respects with all the Shares now in issue or to be issued as mentioned in this document, and will qualify in full for all dividends or other distributions declared, made or paid on the Shares after the date of this document.

OPTION SCHEMES

Pre-IPO Share Option Scheme

We have conditionally adopted a Pre-IPO Share Option Scheme pursuant to a resolution passed by our Shareholders on May 14, 2008. A summary of the principal terms and conditions of the Pre-IPO Share Option Scheme is set forth in the section headed "Statutory and General Information — Pre-IPO Share Option Scheme" in Appendix VII to this document.

Share Option Scheme

We have conditionally adopted the Share Option Scheme pursuant to a resolution passed by our Shareholders on May 14, 2008. A summary of its principal terms and conditions is set forth in the section headed "Statutory and General Information — Share Option Scheme" in Appendix VII to this document.

Under the Share Option Scheme, employees of our Group (including executive Directors) and such other persons as the Board may consider appropriate may be granted options which entitle them to subscribe for Shares representing, when aggregated with any Shares subject to any other scheme of our Company, up to a maximum of 10% of the Shares in issue as of the Listing Date.

GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general unconditional Issue Mandate to allot, issue and deal with Shares with a total nominal value of not more than the sum of:

- (i) [●]; and

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- (ii) the aggregate nominal amount of Shares repurchased by our Company under the authority referred to in the section headed "Statutory and General Information — Further information about our Company and our subsidiaries — Repurchase by our Company of our securities" in Appendix VII to this document.

This mandate does not apply to situations where our Directors allot, issue or deal with Shares by way of rights or an issue of Shares pursuant to the exercise of the Pre-IPO Share Options or any options which may be granted under the Share Option Scheme or any other share scheme of our Company or any Shares allotted in lieu of the whole or part of a dividend on Shares in accordance with the Articles of Association or pursuant to a specific authority granted by the Shareholders in a general meeting of our Company or pursuant to the Global Offering.

This mandate will expire:

- at the conclusion of the annual general meeting of our Company; or
- the expiration of the period within which the next annual general meeting of our Company is required by the law or the Articles of Association to be held; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting,

whichever is the earliest.

For further details of this general mandate, please refer to the section headed "Statutory and General Information — Further information about our Company and our subsidiaries — Written resolutions of all the Shareholders passed on May 14, 2008" in Appendix VII to this document.

GENERAL MANDATE TO REPURCHASE SECURITIES

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase securities with nominal value of up to 10% of the aggregate nominal amount of the Shares in issue.

This authority only relates to repurchases made on the Stock Exchange, or on any other stock exchange on which the Shares are listed (and which are recognized by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules is set forth in the section headed "Statutory and General Information — Further information about our Company and our subsidiaries — Repurchase by our Company of our securities" in Appendix VII to this document.

This authority will expire:

- at the conclusion of the next annual general meeting of our Company; or

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- the expiration of the period within which the next annual general meeting of our Company is required by the law or the Articles of Association to be held; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting,

whichever is the earliest.

For further details of this general mandate, please refer to the section headed "Statutory and General Information — Further information about our Company and our subsidiaries — Written resolutions of all the Shareholders passed on May 14, 2008" in Appendix VII to this document.